#### JOB DESCRIPTION

**Job Title:** Collection Specialist-Part Time

**Job Scope:** Work with delinquent and overdrawn members on an individual

basis and assist as needed with collection efforts outside the credit union. Be responsible for clerical duties necessary for collection efforts. Maintain information in a business like and confidential

manner.

**Job Goal:** Obtain the knowledge and skills necessary to back up the Vice

President Compliance / Collections in their absence.

**Reports To:** Vice President Compliance / Collections

**Job Duties:** Maintain records in an efficient and detailed manner

Contact delinquent members by telephone and assist them in

developing plans to bring accounts to a current status

Respond to telephone calls regarding payment notices and

delinquent accounts

Update and log activity on accounts through delinquent loan

recovery system

Follow-up on delinquent, high-balance and overdraft accounts by

phone and/or letter

Assists in the correction and adjustment of difficult or complex

members account situations

Pursue collection efforts in a uniform manner according to

established policy & procedure

Notify all concerned parties regarding status of delinquent

accounts

Train and provide back up to the Insurance Specialist.

Assist in other operations as needed

Other duties as assigned

## **Daily**

Make detailed records of any actions or activity regarding delinquent or overdrawn accounts (such as telephone conversations, payment received, etc.)
Review mail-ins for delinquent payments

## Weekly

Review delinquent loans
Filing
Promise Due List
Collection Letters
Follow up on Collection Letters
In-put collection letters into filing system
Call delinquent VISA accounts

#### **Monthly**

VISA letters

# As It Comes Up

Outside collection efforts (repossessions, foreclosures, court appearances)